



SPANISH SECURITIES MARKET COMMISSION

Markets Area
Édison, 4
28046 MADRID

Madrid, 15 April 2026

Pursuant to section 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, we hereby enclose the following '**other relevant information**' concerning Redeia Corporación, S.A. (hereinafter, Redeia):

Redeia, the "**Issuer**", has closed today the pricing and terms and conditions of an issuance, hereinafter the "**Issuance**", of green deeply subordinated perpetual securities¹ (Perpetual Non-Call 6yr Green Deeply Subordinated Reset Rate Securities) hereinafter the "**Securities**". The Issuance was made for a total amount of EUR 500 million and was structured in a single tranche. The Securities will be issued at a price equal to 100% of their nominal value under the "EUR 3,000,000,000 Euro Medium Term Note Programme" of the Issuer registered on the Luxembourg Stock Exchange. The Issuer will apply for admission of the Securities to trading on the Luxembourg Stock Exchange.

The Securities will bear interest at a fixed annual coupon rate of 4.375% (with a yield of 4.375%) from 27 April 2026 until 27 April 2032 (the "**First Reset Date**") payable annually.

From (and including) the First Reset Date, interest will accrue at a rate equal to the applicable 6-year Swap Rate plus a margin of:

- (i) 1.508% per annum for five years following the First Reset Date;
- (ii) 1.758% per annum during each of the five-year review periods commencing on 27 April 2037, 27 August 2042 and 27 April 2047; and
- (iii) 2.508% per annum during subsequent five-year review periods.

The amount equivalent to the net proceeds of the Issuance will be used by Redeia to finance and/or refinance, in whole or in part, the development, construction, installation or maintenance of new or existing projects, assets or activities that meet the eligibility criteria set out in Redeia's European Green Bond Factsheet.

The Issuer will have the option to defer interest payments on the Securities, without this constituting an event of default. Interest so deferred will be cumulative and must be paid in certain events defined in the terms and conditions of the Securities.

In addition, the Issuer will have the ability to redeem the Securities in certain events provided for in the terms and conditions of the Securities.

The Issuance is expected to close and be paid up on 27 April 2026, subject to the satisfaction of the conditions precedent customary for this type of issuances, as set out in the subscription

¹ Aligned with both the International Capital Markets Association Green Bond Principles (ICMA) and the European Green Bond Standard, in accordance with Regulation (EU) 2023/2631 of the European Parliament and of the European Council.

agreement governed by English law to be entered into by Issuer and the joint bookrunners in connection with the Issuance.

Yours faithfully,

Emilio Cerezo

Notice: This communication does not constitute an offer to sell or a solicitation of an offer to buy the securities referred to herein and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful - including, without limitation, the United States of America, its territories and possessions (the "United States"), Australia, Canada or Japan.

The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933 ("Securities Act"), as amended, or the securities laws of any state, and may not be offered or sold in the United States except pursuant to an exemption from or in transactions not subject to compliance with the registration requirements of the Securities Act and under the securities laws of any state.