

**COMISIÓN NACIONAL DEL  
MERCADO DE VALORES**

Área de Mercados  
Édison, 4  
28006 MADRID

Madrid, 3<sup>rd</sup> January 2024

Dear Sir or Madam,

Pursuant to section 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, we hereby enclose the following **'other relevant information'** concerning Redeia Corporación, S.A. (hereinafter, Redeia):

Redeia, through its subsidiary Red Eléctrica Financiaciones, S.A.U., carried out, under its *Euro Medium Term Note Programme* (Programa EMTN), a green bond issuance (Notes) in the euromarket, backed by the guarantee of Redeia Corporación, S.A. and Red Eléctrica de España, S.A.U., for a total amount of five hundred (500) million euros.

The proceeds will be used to finance and/or refinance Eligible Green Projects within the Green Finance Framework of Red Eléctrica de España, S.A.U.

The Notes have a ten (10) year maturity, and the payment and closing are expected to take place on 17th January 2024. The issuance has an annual coupon of 3.000% and an issuance price of 99.405%, which represents a yield of 3.070%.

Yours sincerely,

Signed: Emilio Cerezo

**LEGAL WARNING**

*This announcement is neither an offer to sell nor a solicitation of an offer to buy securities and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale is unlawful –including, but not limited to, the United States of America, Australia, Canada and Japan-.*

*The securities mentioned herein have not been and will not be registered under the United States Securities Act of 1933 (the "US Securities Act"), as may be amended at any given time, or under any state securities laws, and cannot be offered or sold in the United States of America unless they have been registered in the United States, or unless an exemption exists from the registration requirements established in the US Securities Act, and according to the applicable state securities laws.*